Appendix-2

Statement of Compliance with all covenants as at September 30, 2026 pursuant to sub regulation 56 (1) (d) of SEBI (Listing Obligation and disclosure requirements) Regulation, 2015 and Chapter VI Clause 2.1 of SEBI Master Circular for Debenture Trustees dated September 28, 2026

Name of Listed Security	Date of Allotment	ISIN	Status of Covenants as at September 30, 2026	
Series I	15th May, 2026	INE013U07028	**Default interest**	Interest @9.189% shall be paid on half yearly basis and coupon payment date is 15th November & 15th May.
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 15th May, 2028
Series II	15th May, 2026	INE013U07036	**Default interest**	Interest @9.189% shall be paid on half yearly basis and coupon payment date is 15th November & 15th May.
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 15th November, 2028
Series III	14th July, 2026	INE013U07010	**Default interest**	Interest @9.380 % shall be paid on annual basis and coupon payment date is 14th July.
			Payments	Principal payments are bullet payments which will be due on maturity date i.e. 14th March 2029

Notes:

1. With respect to the covenants specified in the Debenture Trust Deeds, Offer Documents and Key Information Documents relating to the Secured Non-Convertible Debentures (NCDs), we hereby confirm that the Company has complied with all applicable financial and non-financial covenants, including affirmative, informational and negative covenants, as at September 30, 2026.
   Further, no interest payment was due on the NCDs during the period ended September 30, 2026.

For Globe Fincap Limited

Sahil Mendiratta
Digitally signed by Sahil Mendiratta
Date: 2026.11.05 19:46:13 +05'30'

Sahil Mendiratta
(Whole Time Director)
DIN:-03422102

Arpit Agarwal
Digitally signed by Arpit Agarwal
Date: 2026.11.05 19:46:33 +05'30'

Arpit Agarwal
(Whole Time Director)
DIN:-03422036

Place : New Delhi
Date : November 05, 2026